

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 August 2019							
To : Hong Kong Exchanges and Clearing Limited									
=		•	<u>-imitea</u>						
Date Submitted	3 Septe	ember 2019							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : 1986	Descrip	otion : Ordinary	/ Shares						
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of precedin	g month	2,000,000,000	0.01	20,000,000.00					
To: Hong Kong Exchanges and Clearing Limited Name of Issuer Date Submitted Tsaker Chemical Group Limited 3 September 2019 I. Movements in Authorised Share Capital 1. Ordinary Shares (1) Stock code: 1986 Description: Ordinary Shares No. of ordinary Par value capital shares (US\$) Authorised share capital (US\$)									
No. of ordinary shares Par value (US\$) capital (US\$) Balance at close of preceding month Increase/(decrease) 2,000,000,000 0.01 20,000,000.00 Nil Nil Nil Balance at close of the month 2,000,000,000 0.01 20,000,000.00									
1. Movements in Authorised Share Capital 1. Ordinary Shares 1. Ord									
			(State	capital					
Balance at close of precedin	g month	N/A		N/A					
Name of Issuer									
Balance at close of the mont	:h	N/A		N/A					

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the en (US\$):	nd of the month	20	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,039,478,500	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,039,478,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4. N/A						
(/ /)					-	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /	/				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(C	Other class)	N/A	_

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Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. N/A	<u> </u>					
	_					
	<u> </u>					
Ctools and a (if linted)	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0 1/4		
2. N/A	-	
	-	
	-	
shares (Note 1)	-	
		<u> </u>
3. N/A		
shares (Note 1)		· · -
Total D. (Ordinary shares)	NI:I	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	•
(Other class)	N/A N/A	•
(Other class)	IN/A	•

	her Movements	III ISSUEU SIId	are Capitai				No of no	No of no
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 155de			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,7,7,7,7)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

5. Scrip dividend At price : State currency Class of shares _____ N/A N/A

7. Re sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
7. Re sha	oe of Issue			issuable (Note 1)				month
7. Re sha				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
7. Re sha				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Re sha								
7. Re sha				Class of shares repurchased (Note 1)				
8. Co iss	epurchase of nares			Cancellation date : (dd/mm/yyyy)	(/ /)		
8. Co iss				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Co iss							<u>N/A</u>	N/A
8. Co iss				Class of shares redeemed (Note 1)				
9. Ca	edemption of nares			Redemption date : (dd/mm/yyyy)	(/ /)		
9. Ca				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Ca								
9. Ca				Class of shares issuable (Note 1)				
	onsideration sue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
	apital organisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) Nil s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii)	the trust de													
	executed,		iculars t	hereof,	if so	required	by law	, have	been	filed	with	the	Registrar	of
	Companies	S												
Remark	ks (if any):													
				_										
Submitt	ted by:		Ge Y	<u>′i</u>										
Title.			Direc	4										
Title:	/Director C	Corotor	Direc		uthor	iood offic								
	(Director, S	ecretary	or orne	i duly a	iutrior	isea oilia	er)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.