

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 May 2018		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer <u>Tsaker</u> Date Submitted 4 June	Chemical Group Lim	ited	
Date Submitted 4 June	2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :1986Desc	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mon	th 2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Desc	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	thN/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Stock code : N/A Descrip	otion :	N/A				
	No. of preference shares	Par value (State currency)	capital			
Balance at close of preceding month	N/A		N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A		N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	otion :	N/A	A			
	No. of other classes of shares	Par value (State currency)	capital			
Balance at close of preceding month	N/A		N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A		N/A			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,044,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,044,250,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares						_
Subscription price EGM approval date (if applicable)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	, , , ,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
<u> </u>	<del></del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A						
-						
	<u>—</u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T: (-1.0. / 0. //		> T*1	
			Total C. (Ordina	ary shares) ice shares)	Nil N/A	_
				other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onate Option othernes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		•

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sh	are Capital				<b>.</b>	NI C
Class of shares   State   State   State   State   State   State   State   Class of shares   State		Type of leave						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State   Currency   Issue and allotment   ( / / )		Type of Issue							monu
At price   Currency   date   (dd/mm/yyyy)									
Class of shares   State   State   Class of shares   State   State   Class of shares   State   State	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Class of shares   State   Cld/mm/yyyy								N/A	N/A
Class of shares   State   Currency   State   Class of shares   C									
Class of shares	2.	Open offer	At price :			( / /	)		
Class of shares					EGM approval date:	( / /	)		
State   Stat								N/A	N/A
Class of shares   Shares   Shares   Class and allotment									
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment					EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(33.1)			N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>/</b> ,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	IV/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	IV/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(447,1111,177,177)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of share:	۹					
	issuable (Note 1)	0 –					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	EGM approval date:	(	/	/	)		
	(dd/mm/yyyy)					N/A	N/A
	Class of share issuable (Note 1)	S _					
10. Other (Please specify) At price : State curre	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
	Tota	IE.			rdinar		
	(Pre			e s	shares shares class	s) N/A	- - -
Total increase / (decrease) in ordinar	shares during the month (i.e. Tota	l of A	Δ +,	0 F	:). (	1)	Nil
Total increase / (decrease) in ordinar	snares during the month (i.e. Tota	1 01 7	~ ti	0 L	, ,	'' 2)	N/A
Total increase / (decrease) in prefere	nce shares during the month (i.e. To	otal (	of a	A to	o E):		N/A
Total increase / (decrease) in other c	asses of shares during the month (i	i.e. T	Γot	al o	of A to	)	N/A
E): (These figures should be the same a Capital").)	s the relevant figures under II above	e ("N	10	ver	nents	in Issued S	hare

Remarks (if any):
Submitted by: Ge Yi
Title: Director  (Director Secretory or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.